

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

30th November, 2022

F.No. MSEI /2022-23_56

Head-Listing,

Metropolitan Stock Exchange of India Limited

Building A, Unit 205A, 2nd Floor,

Piramal Agastya Corporate Park,

L.B.S Road, Kurla West, Mumbai - 400 070,

Maharashtra, India

Symbol: RAMARAJU

Dear Sir/Madam,

Sub: Newspaper Advertisement regarding the notice of final hearing in the Scheme of Amalgamation of Sri Harini Textiles Limited ("SHTL") with the Ramaraju Surgical Cotton Mills Limited ("RSCML / Company") before the National Company Law Tribunal ("NCLT"), Chennai Bench.

Pursuant to Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we enclosed herewith copy of the newspaper advertisement dated 29th November, 2022, regarding the notice of final hearing in the Scheme of Amalgamation of Sri Harini Textiles Limited ("SHTL") with the Ramaraju Surgical Cotton Mills Limited ("RSCML / Company") before the National Company Law Tribunal ("NCLT"), Chennai Bench, as per NCLT Order, has been published in Business Standard (All India Edition) and Makkal Kural (Tamil Nadu Edition) on 30th November, 2022.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For The Ramaraju Surgical Cotton Mills Limited,



Walter Vasanth P J

Company Secretary & Compliance Officer



P.O. Box : 2, 119, 120, P.A.C. Ramasamy Raja Salai, Rajapalayam - 626 117, Virudhunagar District. Tamil Nadu, India.

Ph : (0)91-4563 - 235904 E-mail : rscm@ramcotex.com, rscm@bsnl.in Web : www.ramarajusurgical.com

CIN : L17111TN1939PLC002302 GSTIN : 33AAACT4308D1ZX

FORM NO. RSC – 4

[Pursuant to Rule 3(3) of National Company Law Tribunal
(Procedure for Reduction of Share Capital of the Company) Rules, 2016
before the National Company Law Tribunal Bench at Chennai
C.No.86/ Chennai Bench/ 2022

**In the matter of: Section 65 of the Companies Act, 2013 and other applicable
provisions of the Companies Act, 2013 read with rule 2(1) of the National Company Law Tribunal
(Procedure for reduction of share capital of the Company) Rules, 2016**

And

**In the matter of Reduction of Share Capital of Natures Co Private Limited
(CIN: U01133TN19PT081444) incorporated under the provisions of companies Act 1956 having its
registered office at S-2, Second Floor, Block 3, Manjari-Compact Home Mevelurkuppam Village,
Sriperumpudur Taluk, Kancheepuram-602105
...Applicant Company**

PUBLICATION OF NOTICE

Notice may be taken that an application was presented to the National Company Law Tribunal, Chennai Bench, on the 07th day of June 2022 for confirming the reduction of the paid up equity share capital of the above company from Rs.1,53,35,000 (Rupees One Crore Fifty Three Lakhs and Thirty Nine Thousand Only) to Rs.26,30,000 (Rupees Twenty Eight Lakhs Thirty Nine Thousand Only) and returning Rs.1,25,00,000 (Rupees One Crore Twenty Five Lakhs only) not required for the business of the company to the existing shareholder National's Soil Pty Ltd, Australia being the shareholder holding all the shares except one share held by the nominee of National's Soil Pty Ltd, Mr. Frank Aloe, Australia.

The company has NIL creditors standing in the books of the company and there are no other debts or claims against the company. Notices to Individual Creditors have not been sent due to NIL creditors.

Copies of the affidavit dated 27th day of April, 2022 on NIL creditors and the certificate of NIL creditors issued by the statutory auditors of the company M/s KGS & Associates, Chartered Accountants dated 27th April, 2022 have been submitted to Hon'ble NCLT Chennai Bench along with the application for reduction in share capital. The said affidavit and auditor's certificate for NIL Creditors are available for inspection at the registered office of the company at S-22, Second Floor, Block 3, Manjari-Compact Home Mevelurkuppam Village, Sriperumpudur Taluk, Kancheepuram-602105 for inspection on all working days during 11 AM to 4 PM for a period of 15 days from the date of publication of this notice.

If any creditor of the company or any other person having any claims against the company has any objection to the application or the affidavit on creditors dated 27th day of April, 2022 or the statutory auditors certificate on creditors dated 27th April, 2022, the same may be sent (along with supporting documents) and details about his name and address and the name and address of his Authorised Representative, if any, to the Hon'ble National Company Law Tribunal (NCLT) / Chennai Bench with a copy marked to the undersigned at the registered office of the company within three months of date of this notice.

If no objection is received within the time stated above, the affidavit on creditors furnished by the company dated 27th April, 2022 and the certificate on creditors issued by the statutory auditors of the company M/s KGS & Associates, dated 27th April will, in all the proceedings under the above petition to reduce the share capital of the company, be treated as correct.

In case any creditor/ any person having valid claims against the company intends to attend any hearing/ hearings he should make a request along with his objections, if any.

Place: Kancheepuram- 602 105

for Natures Co Private Limited
Madhava Rao Baranandran/ Director

Date: 30th November- 2022

Dividends declared by the company in respect of the said three financial years; Interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid)			
Financial Year Ended	Dividend declared on Equity Shares (Excl. DDT)		Interest Coverage Ratio
	(%)	(₹ In Crores)	
31-03-2020	60.00%	39.83	3.47
31-03-2021	60.00%	39.83	5.09
31-03-2022	60.00%	39.83	5.02
A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement:			
₹ in crores			
	AS AT	AS AT	AS AT
	31.03.2020	31.03. 2021	31.03.2022
EQUITY AND LIABILITIES			
Share Capital	66.45	66.45	66.38
Other Equity	1308.63	1496.44	822.10
Deferred Tax Liabilities (Net)	-	31.2	30.05
Non-Current Liabilities	478.63	373.12	254.26
Current Liabilities	1989.16	1503.32	991.87
Total	3,842.87	3,470.53	2,164.66
ASSETS			
Plant, Property & Equipment	1642.13	1633.70	1028.56
Non - Current Investments	27.29	13.29	5.38
Long Term Loans and advances	2.8	2.90	1.98
Other Non - Current Assets	29.37	24.25	15.72
Current Assets	2141.28	1796.39	113.02
Total	3,842.87	3,470.53	2,164.66
Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement:			
₹ in crores			
Particulars	2019-20	2020-21	2021-22
CASH FLOW FROM/ (USED IN):			
Operating Activities	356.49	878.19	(3.68)
Investing Activities	(71.03)	(83.46)	(90.89)
Financing Activities	(285.39)	(738.30)	77.31
Net Increase/(decrease) in cash and cash Equivalents	0.07	56.43	(17.26)

considered necessary.

Any change in accounting policies during the last three years and their effect on the profits and the reserves of the Company: No

A DECLARATION BY THE DIRECTORS THAT -

the company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest thereon;

the board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement;

the company has complied with the provisions of the Act and the rules made thereunder;

the compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government;

the deposits accepted by the company before the commencement of the Act have been repaid ~~(or will be repaid along with interest on maturity and until they are repaid, they shall be treated as unsecured and ranking pari-passu with other unsecured liabilities).~~

In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.

the deposits shall be used only for the purposes indicated in the circular or circular in the form of advertisement;

the deposits accepted by the company ~~(other than the secured deposits, if any, aggregate amount of which, to be indicated)~~ are unsecured and rank pari passu with other unsecured liabilities of the company.

DISCLAIMER : It is to be distinctly understood that filing of circular in the Form of advertisement with the Registrar should not in any way be deemed or construed that the same has been cleared or approved by the Registrar or Central Government. The Registrar or Central Government does not take any responsibility either for the financial soundness of any deposit scheme for which the deposit is being accepted or invited or for the correctness of the statements made or opinions expressed in the circular in the Form of advertisement. The depositors should exercise due diligence before investing in the deposit scheme.

This Circular in the form of advertisement has been duly approved by the Board of Directors in its meeting held on 20th October, 2022 and a copy duly signed by the majority of Directors on the Board of the Company, as constituted at the time the Board approved the text of this advertisement that has been delivered to the Registrar of Companies, U.P.

		By the Order of the Board
Sd/-	Sd/-	Sd/-
(Ashok Kumar Goel)	(Gaurav Goel)	(Mahesh Prasad Mehrotra)
Sd/-	Sd/-	Sd/-
(Pallavi Khandelwal)	(Satpal Kumar Arora)	(Yashwardhan Poddar)
Sd/-		
(Anant Pande)		

cc: New Delhi
date: 20.10.2022

